

**Qu.1 Personal goals:** How will your firm's strategy deliver on your personal goals?

**Qu.3 Core purpose:** What do you and your firm stand for?

# 8 Question Strategic Health Worksheet

**Qu.6 Inevitable trends:** Where is the world moving to?

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This 1-page strategic health worksheet provides a visual framework in which you can capture and share your 'short-hand' answers to the 8 questions of strategic health.

**Qu.2 Business vision:** What does success look like at your firm?

**Qu.4 Values and behaviour standards:** How must you and your colleagues behave?

**Qu.5 Things stable in time:** What matters most to your clients?

**Qu.7 In & out challenges:** What's challenging your firm?

**Qu.8 Without-fail quarterly OKRs:** What is your without-fail focus this quarter?

**Team First**

**Client Focus**

**Reality Check**

**Quarterly OKR**